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| **THE NOTTINGHAMSHIRE & DISTRICT** |  |
| **MINERS’ PENSION SCHEME 1939** |  |
|  |  |
| **BERRY HILL LANE** | **Chairman J.E. Wood** |
| **MANSFIELD** | **Manager M.S. Furbank FPMI ACII** |
| **NOTTINGHAMSHIRE NG18 4JR** |  |
|  |  |
| **Telephones Mansfield (01623) 626967 and 649712** |  |
| **Fax No. (01623) 650139** |  |
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| **Email admin@notminspen.co.uk** |  |

**Beneficiaries Details Form**

Under the rules of the Nottinghamshire & District Miners’ Pension Scheme 1939, lump sum death benefits are payable at the trustees’ discretion. The rules of the Scheme allow the Trustees to consider payment to such persons as they, in their discretion, see fit. The type of persons that would normally be considered can be summarised as follows (although this list is not definitive):

* The spouse of the member or any ancestor or descendant of the member or their spouse; or the spouse of any such person;
* Any brother or sister of the member; the descendants of any brother or sister, the spouse of any such person;
* Any step-brother or step-sister of the member; the descendants of any step-brother or step-sister; the spouse of any such person;
* Any uncle or aunt of the member; the spouse of any brother or sister; the descendants of any brother or sister; the spouse of any such person;
* Any other person who was dependant or partly dependant on the member for maintenance or support;
* Any person entitled to any interest in the member’s estate under a will for which a grant of representation or confirmation has been obtained.

The Trustees will also consider any nomination form submitted to them by the member prior to their death.

To allow the trustees of the Scheme to determine how to distribute the lump sum death benefit, please complete this form with details of everybody who may be eligible under the above criteria.

Please note that the trustees reserve the right to request further information regarding the eligibility of any beneficiary.

*Beneficiary 1 details*

|  |  |
| --- | --- |
| Full name |  |
| Address |  |
| Date of Birth |  |
| Relationship to member or reason for eligibility |  |
| Banking details | Sort code:  Account number: |
| Declaration and Signature  (I confirm that the information I have provided is correct and complete) | Signed:  Date: |

*Beneficiary 2 details*

|  |  |
| --- | --- |
| Full name |  |
| Address |  |
| Date of Birth |  |
| Relationship to member or reason for eligibility |  |
| Banking details | Sort code:  Account number: |
| Declaration and Signature  (I confirm that the information I have provided is correct and complete) | Signed:  Date: |

*Beneficiary 3 details*

|  |  |
| --- | --- |
| Full name |  |
| Address |  |
| Date of Birth |  |
| Relationship to member or reason for eligibility |  |
| Banking details | Sort code:  Account number: |
| Declaration and Signature  (I confirm that the information I have provided is correct and complete) | Signed:  Date: |

*Beneficiary 4 details*

|  |  |
| --- | --- |
| Full name |  |
| Address |  |
| Date of Birth |  |
| Relationship to member or reason for eligibility |  |
| Banking details | Sort code:  Account number: |
| Declaration and Signature  (I confirm that the information I have provided is correct and complete) | Signed:  Date: |

If there are additional beneficiaries please use a copy of this page or please contact our Office for an additional form.